

Third Quarter 2014 VOLUME XXII



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A Quarterly Report Published by the Nevada Commission on Tourism

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TravelNevada.biz



Room Tax Collections

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2012	2013	PERCENT CHANGE
October	\$1,681,824	\$1,704,145	1.3%
November	1,224,408	1,424,781	16.4%
December	1,159,176	1,160,680	0.1%
MONTH	2013	2014	PERCENT CHANGE
January	1,501,804	1,659,214	10.5%
February	1,265,250	1,477,520	16.8%
March	1,627,913	2,025,167	24.4%
April	1,660,673	1,739,184	4.7%
May	1,666,030	1,912,782	14.8%
June	1,556,378	1,607,957	3.3%
July	1,516,466	1,623,524	7.1%
August	1,521,004	1,698,937	11.7%
September	1,530,232	1,641,809	7.3%
TOTAL (Rolling 12 months)	\$17,911,157	\$19,675,609	9.9%

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AREA	2013	2014	PERCENT CHANGE
Clark County	\$3,995,060	\$4,386,461	9.8%
Washoe County	331,003	336,712	1.7%
Douglas County*	77,394	78,694	1.7%
Elko County	58,942	55,637	(5.6%)
Carson City	17,836	24,179 **	35.6%
All other counties	87,467	82,587	(5.6%)
TOTAL (State)	\$4,567,702	\$4,964,269	8.7%

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.

Effective 7/1/09, room tax collections are reported for the month of business activity. All prior years' of monthly data has been updated as well.



^{*}References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

^{**}Includes Carson City County's June remittance, as the previous fiscal year was closed prior to receipt.

Visitor Volume

The number of visitors to Nevada.

MONTH	2012	2013	PERCENT CHANGE
October	4,451,967	4,415,870	(0.8%)
November	3,926,030	4,125,103	5.1%
December	3,929,051	3,854,626	(1.9%)

MONTH	2013	2014	PERCENT CHANGE
January	3,881,718	4,118,584	6.1%
February	3,844,787	3,922,928	2.0%
March	4,524,383	4,645,529	2.7%
April	4,439,486	4,549,456	2.5%
May	4,558,082	4,641,132	1.8%
June	4,684,024	4,688,504	0.1%
July	4,782,164	4,852,490	1.5%
August	4,619,120	4,731,477	2.4%
September	4,368,924	4,384,889	0.4%
TOTAL (Rolling 12 months)	52,009,735	52,930,586	1.8%

Third Quarter 2014 Area Highligh	nts		
AREA	2013	2014	PERCENT CHANGE
Clark County:			
Las Vegas	10,138,744	10,435,290	2.9%
Laughlin	545,183	522,806	(4.1%)
Mesquite	224,854	259,791	15.5%
Washoe County	1,359,760	1,354,302	(0.4%)
All other counties	1,501,667	1,396,667	(7.0%)
TOTAL (State)	13,770,208	13,968,856	1.4%

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.



Occupancy Level

A percentage based on room nights occupied and total room nights available.

MONTH	2012	2013	NET CHANGE
October	82.8%	81.3%	(1.5)
November	73.5%	75.7%	2.2
December	69.6%	67.8%	(1.8)
MONTH	2013	2014	NET CHANGE
January	71.8%	76.0%	4.2
February	77.9%	79.3%	1.4
March	82.8%	85.5%	2.7
April	81.7%	84.1%	2.4
May	81.4%	83.2%	1.8
June	83.6%	85.2%	1.6
July	83.7%	85.1%	1.4
August	81.1%	83.6%	2.5
September	80.8%	81.6%	0.8
MONTHLY AVG (Rolling 12 months)	79.1 %	80.2%	1.1

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Tilliu Quarter 2014 Area Highlights			
AREA	2013	2014	NET CHANGE
Clark County:			
Las Vegas	85.7%	87.2%	1.5
Laughlin	64.1%	65.6%	1.5
Mesquite	61.5%	64.3%	2.8
Lake Tahoe*	75.1%	84.8%	9.7
Washoe County	72.4%	72.3%	(0.1)
All other counties	68.2%	70.0%	1.8
QUARTER AVG (State)	81.9%	83.4%	1.5

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Room Nights Occupied

The number of room nights occupied.

MONTH	2012	2013	PERCENT CHANGE
October	4,998,022	4,887,201	(2.2%)
November	4,290,609	4,419,996	3.0%
December	4,214,916	4,103,099	(2.7%)

MONTH	2013	2014	PERCENT CHANGE
January	4,337,943	4,584,476	5.7%
February	4,257,700	4,328,317	1.7%
March	5,005,285	5,170,389	3.3%
April	4,757,553	4,866,718	2.3%
May	4,895,682	4,984,827	1.8%
June	4,880,211	4,948,529	1.4%
July	5,039,217	5,088,080	1.0%
August	4,882,698	5,038,696	3.2%
September	4,714,379	4,737,773	0.5%
TOTAL (Rolling 12 months)	56,274,213	57,158,101	1.6%

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2013	2014	PERCENT CHANGE
11,814,679	12,055,297	2.0%
609,481	604,607	(0.8%)
98,204	102,558	4.4%
162,677	142,267	(12.5%)
1,151,162	1,138,777	(1.1%)
800,090	821,043	2.6%
14,636,293	14,864,549	1.6%
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^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Room Inventory

(0.4%)

(0.4%)

The number of hotel/motel rooms in Nevada.

MONTH	2012	2013	PERCENT CHANGE
October	194,615	193,968	(0.3%)
November	194,567	194,560	(0.0%)
December	195,352	195,077	(0.1%)
MONTH	2013	2014	PERCENT CHANGE
January	194,844	194,676	(0.1%)
February	195,099	194,870	(0.1%)
March	195,096	195,081	(0.0%)
April	194,177	192,841	(0.7%)
May	194,067	193,248	(0.4%)
June	194,677	193,523	(0.6%)
July	194,216	192,919	(0.7%)
August	194,164	194,469	0.2%

194,494

194,494

193,644

193,644

Third Quarter 2014 Area Highlights

September

END OF PERIOD

Tilliu Quarter 2014 Area Highlights			
AREA	2013	2014	PERCENT CHANGE
Clark County:			
Las Vegas	149,820	150,484	0.4%
Laughlin	10,333	9,466	(8.4%)
Mesquite	1,736	1,735	(0.1%)
Lake Tahoe*	2,354	1,813 **	(23.0%)
Washoe County	17,504	17,389	(0.7%)
All other counties	12,747	12,757	0.1%
END OF PERIOD (State)	194,494	193,644	(0.4%)

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of September 30, 2014.



^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

^{**}Reflects the closure of the Horizon Casino Resort Hotel for renovations.

Gross Gaming Revenue

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2012	2013	PERCENT CHANGE
October	\$979,596,837	\$954,331,807	(2.6%)
November	782,770,508	875,968,501	11.9%
December	943,359,501	1,034,023,874	9.6%

MONTH	2013	2014	PERCENT CHANGE
January	909,267,892	884,203,134	(2.8%)
February	1,073,261,161	926,083,899	(13.7%)
March	912,784,689	982,168,389	7.6%
April	854,287,265	852,005,475	(0.3%)
May	897,438,790	970,265,587	8.1%
June	793,058,748	906,904,293	14.4%
July	925,763,611	931,819,621	0.7%
August	955,231,128	920,291,644	(3.7%)
September	958,894,856	901,697,988	(6.0%)
TOTAL (Rolling 12 months)	\$10,985,714,986	\$11,139,764,212	1.4%

Third	Quarter	2014 Δ	rea	Highlights
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AREA	2013	2014	PERCENT CHANGE
Clark County:	\$2,426,985,391	\$2,345,556,382	(3.4%)
Strip	1,663,604,606	1,584,221,824	(4.8%)
Downtown	117,975,109	116,517,073	(1.2%)
Laughlin	107,450,198	106,145,900	(1.2%)
Mesquite	24,002,498	24,761,953	3.2%
County balance	513,952,981	513,909,630	(0.0%)
Washoe County	207,152,421	203,987,981	(1.5%)
Lake Tahoe*	75,985,371	77,280,048	1.7%
Elko County	66,755,788	64,654,077	(3.1%)
Carson Valley Area	25,654,339	25,730,125	0.3%
All other counties	37,356,284	36,600,642	(2.0%)
TOTAL (State)	\$2,839,889,595	\$2,753,809,253	(3.0%)

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Convention Attendance

The number of delegates attending conventions in Nevada.

MONTH	2012	2013	PERCENT CHANGE
October	535,888	544,227	1.6%
November	480,004	452,485	(5.7%)
December	181,047	159,343	(12.0%)
MONTH	2013	2014	PERCENT CHANGE
January	623,236	655,671	5.2%
February	584,026	529,536	(9.3%)
March	582,643	683,779	17.4%
April	525,982	509,275	(3.2%)
May	437,126	567,608	29.8%
June	411,128	522,562	27.1%
July	329,771	355,985	7.9%
August	463,032	438,655	(5.3%)
Septemeber	400,278	403,296	0.8%
TOTAL (Rolling 12 months)	5,554,161	5,822,422	4.8%

Third Quarter 2014 Area Hi	ahliahts	Hial
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AREA	2013	2014	PERCENT CHANGE
Clark County:			
Las Vegas	1,118,580	1,135,632	1.5%
Laughlin	11,624	12,118	4.2%
Washoe County	38,272 *	27,533	(28.1%)
All other counties	24,605	22,653	(7.9%)
TOTAL (State)	1,193,081	1,197,936	0.4%

^{*}USA Boy's Junior National Volleyball Championships and the Annual National Elks Convention took place in 2013.

Airport Volume

The number of passengers arriving and departing from Nevada's airports.

MONTH	2011	2013	PERCENT CHANGE
October	4,006,175	4,034,582	0.7%
November	3,594,037	3,573,680	(0.6%)
December	3,469,869	3,605,747	3.9%

MONTH	2013	2014	PERCENT CHANGE
January	3,423,029	3,566,532	4.2%
February	3,287,269	3,326,685	1.2%
March	4,029,873	4,104,970	1.9%
April	3,869,709	3,917,651	1.2%
May	4,098,145	4,106,142	0.2%
June	4,023,808	4,051,034	0.7%
July	4,037,993	4,106,507	1.7%
August	3,977,916	4,094,876	2.9%
September	3,797,979	3,892,076	2.5%
TOTAL (Rolling 12 months)	45,616,008	46,379,534	1.7%

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AREA	2013	2014	PERCENT CHANGE
McCarran Int. (Las Vegas)	10,750,965	11,039,140	2.7%
Reno/Tahoe Int.	939,204	936,151	(0.3%)
North Las Vegas	22,674	15,320	(32.4%)
Laughlin/Bullhead Int.	52,991	49,944	(5.8%)
Elko Airport	10,212	9,748	(4.5%)
Henderson Exec. Airport	37,842	43,156	14.0%
TOTAL (State)	11,813,888	12,093,459	2.4%

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.



Vehicle Traffic Counts

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2012	2013	PERCENT CHANGE
October	1,761,692 ***	2,392,760	35.8%
November	2,138,945	2,160,967	1.0%
December	2,219,116	2,348,231	5.8%
MONTH	2013	2014	PERCENT CHANGE
January	2,080,275	2,148,978	3.3%
February	1,979,276	1,997,934	0.9%
March	2,362,135	2,229,429	(5.6%)
April	2,244,347	2,375,810	5.9%
May	2,341,960 *	2,531,961	8.1%
June	2,712,131	2,758,036	1.7%
July	3,069,624	3,101,355	1.0%
August	2,980,429	3,047,480	2.2%
September	2,321,200 *,**	2,459,962	6.0%

TOTAL (Rolling 12 months)

ADEA		2014	DEDCENT CHANCE
AREA	2013	2014	PERCENT CHANGE
I-15 at Primm/Jean	2,123,047	2,090,374	(1.5%)
I-15 at Mesquite	1,110,361	1,105,191	(0.5%)
I-80 at Verdi	1,384,787	1,474,768	6.5%
I-80 at Wells	207,788 **	301,850	45.3%
All other entry points	3,545,270	3,636,614	2.6%
TOTAL (State)	8,371,253	8,608,797	2.8%

29,552,903

28,211,130

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.



4.8%

^{*}Due to road construction/equipment failure at various other entry points, the respective traffic totals for May 2013 and September 2013 do not contain any data.

^{**}Due to equipment failure on Interstate 80 at Wells, the traffic total for September 2013 does not contain any data.

^{***}Due to construction on Interstate 15 at Primm/Jean, the traffic total for October 2012 does not contain any data.

Park Usage

The number of people visiting state and nearby national parks.

MONTH	2012	2013	PERCENT CHANGE
October	1,957,395	1,421,786 **	(27.4%)
November	1,256,078	1,255,906	(0.0%)
December	976,596	999,438	2.3%

MONTH	2013	2014	PERCENT CHANGE
January	901,298	958,907	6.4%
February	932,697	1,009,006	8.2%
March	1,692,105	1,637,566	(3.2%)
April	2,086,110	2,004,182	(3.9%)
May	2,648,818	2,541,760	(4.0%)
June	3,245,968	3,070,636	(5.4%)
July	3,531,317	3,527,210	(0.1%)
August	3,063,046 *	3,568,955	16.5%
September	2,635,861	2,916,261	10.6%
TOTAL (Rolling 12 months)	24,927,289	24,911,613	(0.1%)

Third Quarter 2014 Area Highlights	
AREA	2013

AREA	2013	2014	PERCENT CHANGE
Nevada State Parks	1,126,223	1,203,601	6.9%
Great Basin Nat. Park	51,536	57,292	11.2%
Lake Mead Nat. Rec. Area	2,171,273	2,637,100	21.5%
Hoover Dam Visitor Center	212,450	188,073	(11.5%)
Grand Canyon Nat. Park	1,838,280	1,821,718	(0.9%)
Zion Nat. Park	1,069,256	1,145,501	7.1%
Bryce Canyon Nat. Park	802,456	826,096	2.9%
Death Valley Nat. Park	275,583	324,803	17.9%
Yosemite Nat. Park	1,683,167 *	1,808,242	7.4%
TOTAL (All Parks)	9,230,224	10,012,426	8.5%

^{*}Yosemite National Park visitation impacted by the Rim Fire.



^{**}Visitation impacted by the federal government shutdown during the first sixteen days of October 2013.

Information Sources

CARSON CITY CONVENTION & VISITORS BUREAU

1900 South Carson St., Suite 100 Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

ELKO CONVENTION & VISITORS AUTHORITY

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

ELKO REGIONAL AIRPORT

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

FALLON CONVENTION CENTER

100 Campus Way, Fallon, NV 89406 775-423-4556 • 800-874-0903 Fax: 775-423-8926 • www.fallontourism.com

HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-2824 • www.VisitLasVegas.com

MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

NEVADA DEPARTMENT OF TRANSPORTATION

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

NEVADA DIVISION OF STATE PARKS

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es_index.htm

NEVADA GAMING CONTROL BOARD

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

RENO-SPARKS CONVENTION & VISITORS AUTHORITY

4001 S. Virginia St., Suite G, Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

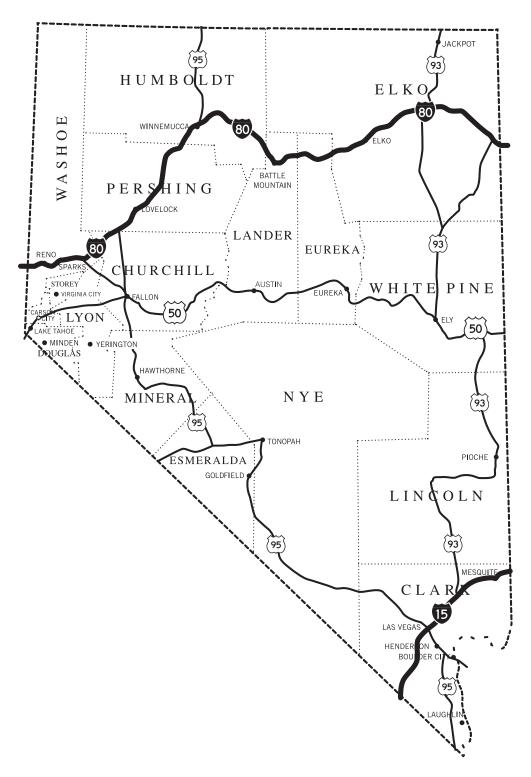
WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

735 Wendover Blvd., P.O. Box 2468
Wendover, NV 89883
775-664-3414 • 800-426-6862
Fax: 775-664-3414 • www.westwendovercity.com

WINNEMUCCA CONVENTION & VISITORS BUREAU

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Nevada State Map



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